

¹ Brown Rudnick LLP and Dewey & LeBoeuf LLP represent the undersigned Noteholders appearing in their respective signature blocks below individually and solely in respect of their LBT-Issued Notes, and not in respect to any other claims such Noteholders may hold against the Debtors and their affiliates.

notes issued by Lehman Brothers Treasury Company B.V. ("LBT"), a non-Debtor that is subject to Dutch insolvency proceedings, and guaranteed by Lehman Brothers Holdings, Inc. ("LBHI"), hereby state that they support approval of the *Disclosure Statement for Second Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors Pursuant to Section 1125 of The Bankruptcy Code* [Docket No. 18205], and, to the best of their knowledge, acknowledge the adequacy of the information contained therein.

The undersigned Noteholders file this statement pursuant to Section 1.02(iii) of their respective Plan Support Agreements with the Debtors (the "PSA"). Each Noteholder reserves all rights and remedies under their PSA.

Dated: August 12, 2011
New York, New York

Respectfully submitted,

Certain funds and accounts managed by:

**CYRUS CAPITAL PARTNERS, LP
GLG ORE HILL, LLC
SILVER POINT CAPITAL, LP
YORK CAPITAL MANAGEMENT GLOBAL
ADVISORS, LLC**

By their Attorneys,

BROWN RUDNICK LLP

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*Counsel to the Identified Holders of Notes Issued By
Lehman Brothers Treasury Company B.V.*

Dated: August 12, 2011
New York, New York

Respectfully submitted,

Certain funds managed by:

**ANGELO, GORDON & CO., LP
CONTRARIAN CAPITAL MANAGEMENT, LLC
GOLDENTREE ASSET MANAGEMENT, LP
HAYMAN CAPITAL MANAGEMENT, LP
KNIGHTHEAD CAPITAL MANAGEMENT, LLC
MOUNT KELLET CAPITAL MANAGEMENT
OAKTREE CAPITAL MANAGEMENT, L.P.**

By their Attorneys,

DEWEY & LEBOEUF LLP

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